

William Penn University signed and returned to the United States Department of Education the Certification and Agreement related to the Higher Education Emergency Relief Fund (HEERF) on May 1, 2020. The University intends to use 50% of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

The total amount that William Penn University received from the Department of education pursuant to the University's Certification and Agreement for the Emergency Financial Aid Grants to Students was \$742,670.

The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of March 31, 2021 was \$735,883.

The estimated total number of students at University eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act is 821.

The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act is 788.

The method used to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act are as follows:

1. Student was degree-seeking and in attendance as of March 27, 2020.
2. Student was enrolled in an on-ground program of study for the Spring 2020 semester;
3. Funding tiers based on a percentage of financial aid budget categories (Living On Campus, Living Off Campus or Living Off Campus with Parent);
4. The student was eligible to receive Title IV funding for the Spring 2020 semester;

If the student met the criteria above and also had an EFC of \$5,576 or less on the 2019-20 FAFSA received additional funding.

Students who believe they may be eligible for federal financial aid but who have not completed a FAFSA (Free Application for Federal Student Aid), should complete the 2019-2020 FAFSA soon as possible at [www.fafsa.gov](http://www.fafsa.gov). William Penn's school code is 001900. Students must file the 2019-20 FAFSA by June 30, 2020 to be considered for CARES Act funding.

The University sent email communication to eligible students on May 13, 2020 to their University accounts. The email read as follows:

*William Penn University provided information to you on April 29 regarding two funding streams to assist students with financial hardship they may have experienced because of the COVID-19 pandemic. **You are receiving this email because you qualify to receive the second category of relief, the CARES Act Funding.***

*The CARES Act Funding was calculated using the following criteria:*

1. *Student was degree-seeking and in attendance as of March 27, 2020.*
2. *Student was enrolled in an on-ground program of study for the Spring 2020 semester;*

3. *Funding tiers based on a percentage of financial aid budget categories (Living On Campus, Living Off Campus or Living Off Campus with Parent);*
4. *The student was eligible to receive Title IV funding for the Spring 2020 semester;*
5. *Student has an EFC of \$5,576 or less on the 2019-20 FAFSA*

*The CARES Act funding will be distributed to students by a check issued by the University. These relief payments will be sent by mail no later than Thursday, May 21. The checks will be mailed to the Billing address on your student portal.*

*These funds should be used to cover your expenses related to the disruption of campus operations due to COVID-19. Eligible expenses include food, housing, course materials, technology, health care and child care.*

*We are grateful that we can be the conduit to provide these funds to students provided by the federal government. As we look towards the fall semester, please contact the Business Office if you have any questions regarding your student account. Ashley Wagamon can be reached at [wagamona@wmpenn.edu](mailto:wagamona@wmpenn.edu) or at 641-673-1142.*

*Sincerely,*

*Bonnie Johnson  
Vice President of Finance  
William Penn University*

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William Penn University received notification from the United States Department of Education of a supplemental award to the Higher Education Emergency Relief Fund (HEERF) on March 15, 2021. The University has used the applicable amount of funds designated under the CRRSAA (a)(1) programs to provide Emergency Financial Aid Grants to Students.

The total amount of funds that William Penn University will receive from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA (a)(1) programs is \$742,670.

The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) program as of March 31, 2021 is \$754,590.

The estimated total number of students at University eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs is 1151.

The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(1) and (a)(4) programs is 1151.

The method used by the University to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(1) and (a)(4) programs was:

5. Student was degree-seeking and enrolled for the Spring 2021 semester;
6. Funding tiers based on a percentage of financial aid budget categories (Living On/Off Campus or Living Off Campus with Parent);

If the student met the criteria above and also had an EFC of \$5,576 or less on the 2020-21 FAFSA received additional funding.

The University sent a customized email communication to eligible students on March 23, 2021 to their University accounts. The email read as follows:

William Penn University will be receiving additional CRRSAA funding to assist students with financial hardship they may have experienced because of the COVID-19 pandemic. **You are receiving this email because you qualify to receive funds made available by the CRRSAA in the second stimulus bill passed by the federal government on December 27, 2020.** Your stimulus amount is \$0.00

The CRRSAA Funding was calculated using the following criteria:

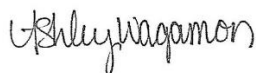
6. Student is enrolled for the Spring 2021 semester.
7. Funding tiers based on a percentage of financial aid budget categories (Living On/Off Campus or Living Off Campus with Parent);
8. Student has an EFC of \$5,711 or less on the 2020-21 FAFSA

There are 3 different ways your money can be disbursed. Please go to the following link and choose which option you prefer. <https://forms.office.com/r/sSkht4NQX3>

1. Apply your CRRSAA funds to your student account balance.
  - a. If your account balance is less than your stimulus, we will issue you a check for the remaining funds.
2. We can mail your CRRSAA check to you.
  - a. This will be mailed to your billing address on file.
3. You can pick up your CRRSAA check in the Business Office.

We are grateful that we can be the conduit to provide these funds to students provided by the federal government. As we look towards the Fall 2021 semester, please contact the Business Office if you have any questions regarding your student account.

Sincerely,



**Ashley Wagamon**

**Student Account Officer**

641-673-1142 (o) | 641-673-1396 (f)

[wagamon@wmpenn.edu](mailto:wagamon@wmpenn.edu)

**WILLIAM PENN**  
UNIVERSITY

201 Trueblood Avenue | Oskaloosa, IA 52577

[www.wmpenn.edu](http://www.wmpenn.edu) |    

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William Penn University received notification from the United States Department of Education of a supplemental award to the Higher Education Emergency Relief Fund (HEERF) on May 21, 2021. The University has used the applicable amount of funds designated under the ARP (a)(1) programs to provide Emergency Financial Aid Grants to Students.

The total amount of funds that William Penn University will receive from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the ARP (a)(1) programs is \$1,975,000.

The total amount of Emergency Financial Aid Grants distributed to students under the ARP (a)(1) program as of June 30, 2021 is \$116,010.

The estimated total number of students at University eligible to receive Emergency Financial Aid Grants to Students under the ARP (a)(1) programs is 275.

The total number of students who have received an Emergency Financial Aid Grant to students under the ARP (a)(1) programs is 275.

The method used by the University to determine which students receive Emergency Financial Aid Grants and how much they would receive under the ARP (a)(1) programs was:

1. Student was enrolled for Summer 2021 semester;
2. Funding tier based on percentage of tuition charges.

If the student met the criteria above and also had an EFC of \$5,711 or less on the 2020-21 FAFSA received additional funding.

The University sent a customized email communication to eligible students on June 30, 2021 to their University accounts. The email read as follows:

William Penn University will be receiving HEERF III funding to assist students with financial hardship they may have experienced because of the COVID-19 pandemic. **You are receiving this email because you qualify to receive funding. You can check your billing statement on the student portal to see the amount you qualify for.**

The HEERF III Funding was calculated using the following criteria:

1. Student is enrolled for the Summer 2021 semester.
2. Funding tiers based on a percentage of your tuition cost.
3. Student has an EFC of \$5,711 or less on the 2020-21 FAFSA

There are 3 different ways your money can be disbursed. **Please go to the following link and chose which option you prefer.** <https://forms.office.com/r/dXgrX8DsQF> **The deadline is Thursday, July 1<sup>st</sup>, 2021.**

1. Apply your HEERF III funds to your student account balance.

- a. If your account balance is less than your stimulus, we will issue you a check for the remaining funds.
2. We can mail your HEERF III check to you.
  - a. This will be mailed to your billing address on file.
3. You can pick up your check in the Business Office.

We are grateful that we can be the conduit to provide these funds to students provided by the federal government. As we look towards the fall 2021 semester, please contact the Business Office if you have any questions regarding your student account.

Sincerely,



**Ashley Wagamon**

**Student Account Officer**

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William Penn University received notification from the United States Department of Education of a supplemental award to the Higher Education Emergency Relief Fund (HEERF) on May 21, 2021. The University has used the applicable amount of funds designated under the ARP (a)(1) programs to provide Emergency Financial Aid Grants to Students.

The total amount of funds that William Penn University will receive from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the ARP (a)(1) programs is \$1,975,000.

The total amount of Emergency Financial Aid Grants distributed to students under the ARP (a)(1) program as of December 31, 2021 is \$116,070 (Summer) + \$1,691,810 (Nov 2).

The estimated total number of students at University eligible to receive Emergency Financial Aid Grants to Students under the ARP (a)(1) programs is 275 (Summer) + 1359 (Nov 2).

The total number of students who have received an Emergency Financial Aid Grant to students under the ARP (a)(1) programs is 275 + 1359.

The method used by the University to determine which students receive Emergency Financial Aid Grants and how much they would receive under the ARP (a)(1) programs was:

1. Student was enrolled for Fall 2021 as of November 2, 2021.
2. Funding tiers based on a percentage of personal expenses used to calculate cost of attendance.

If the student met the criteria above and also had an EFC of \$5,846 or less on the 2021-22 FAFSA received additional funding.

The University sent a customized email communication to eligible students on November 2, 2021 to their University accounts. The email read as follows:

Dear Student,

William Penn University will be receiving HEERF III funding to assist students with financial hardship they may have experienced because of the COVID-19 pandemic. **You are receiving this email because you qualify to receive funding. You can check your billing statement on the student portal to see the amount you qualify for.**

The HEERF III Funding was calculated using the following criteria:

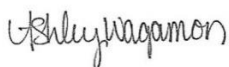
1. Student is enrolled for the fall 2021 semester as of November 2<sup>nd</sup>, 2021.
2. Funding tiers based on a percentage of your personal expenses used to calculate cost of attendance.
3. Student has an EFC of \$5,846 or less on the 2021-22 FAFSA

There are 3 different ways your money can be disbursed. **Please go to the following link and chose which option you prefer.** <https://forms.office.com/r/yKCKSaUGPT> **The deadline is Thursday, November 4<sup>th</sup>, 2021, at 12:00pm.**

1. Apply your HEERF III funds to your student account balance.
  - a. If your account balance is less than your stimulus, we will issue you a check for the remaining funds.
2. We can mail your HEERF III check to you.
  - a. This will be mailed to your billing address on file.
3. You can pick up your HEERF III check in the Business Office.

We are grateful to provide these funds to students provided by the federal government. Please contact the Business Office if you have any questions regarding your student account.

Sincerely,



**Ashley Wagamon**

**Student Account Officer**

641-673-1142 (o) | 641-673-1396 (f)

[wagamon@wmpenn.edu](mailto:wagamon@wmpenn.edu)

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William Penn University received notification from the United States Department of Education of a supplemental award to the Higher Education Emergency Relief Fund (HEERF) on May 21, 2021. The University has used the applicable amount of funds designated under the ARP (a)(1) programs to provide Emergency Financial Aid Grants to Students.

The total amount of funds that William Penn University will receive from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the ARP (a)(1) programs is \$1,975,000.

The total amount of Emergency Financial Aid Grants distributed to students under the ARP (a)(1) program as of March 31, 2022 is \$116,070 (Summer 2021) + \$1,691,810 (November 2, 2021) + \$15,200 (March 18, 2022).

The estimated total number of students at University eligible to receive Emergency Financial Aid Grants to Students under the ARP (a)(1) programs is 275 (Summer) + 1359 (November 2, 2021) + 19 (March 18, 2022).

The total number of students who have received an Emergency Financial Aid Grant to students under the ARP (a)(1) programs is 275 + 1359 + 19.

The method used by the University to determine which students receive Emergency Financial Aid Grants and how much they would receive under the ARP (a)(1) programs was:

1. Student submitted a request stating they had an economic hardship due to COVID-19.

The University sent a customized email communication to eligible students on October 20, 2021 to their University accounts. The email read as follows:

Dear Student,

To ensure you are receiving the maximum amount of federal funds for the 2021-22 academic year, we are reaching out to all students to determine if a special circumstance may be warranted. If your family, due to the ongoing COVID-19 pandemic, has had a significant change in income from your 2019 federal taxes please let us know.

If you believe this applies to you, you will need to submit a letter of explanation that includes a timeline of when the change of income occurred and the reason for the change. You will receive a follow-up e-

mail requesting required support documentation that will support your special circumstance request. This could include, but is not limited to: copies of 1040 federal tax return(s), unemployment documentation, severance pay, and pay stubs. Please include the phone number and e-mail of the person we need to contact regarding this information in your letter.

Even though you have a special circumstance, it does not guarantee you will be eligible for additional funds.

Students that have already submitted special circumstance paperwork for the 2021-22 academic year do not need to complete this process again.

All special circumstances received, including those who have already submitted for 2021-22, will be reviewed to determine if additional HEERF III funds may also be available to the student. There is a priority date of November 15, 2021 to be eligible for these additional funds.

Please submit your letter via the following link: [Click Here!](#)

If you have any questions, please contact the Financial Aid Office.

Sincerely,

Cyndi Peiffer  
Director of Financial Aid

Tel: [641-673-1040](tel:641-673-1040)

Fax: 641-673-1115

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[201 Trueblood Avenue | Oskaloosa, IA 52577](https://www.wmpenn.edu)

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