## OPTION 2

If the student and/or parent is unable or chooses not to use the IRS Data Retrieval Tool, the student and/or parent will need to request a transcript free of charge from the IRS. You may use the following methods for obtaining an IRS Tax <u>Return</u> Transcript:

| Online   | Telephone  | Online (mail request)  | Paper Request  |
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| Go to <u>www.irs.gov</u><br>Under the tools heading on<br>the IRS Homepage click "Get<br>A Tax Transcript." Click "Get<br>Transcript ONLINE." Make<br>sure to request the IRS Tax<br>Return Transcript and NOT   | Call IRS at 1-800-908-9946.<br>You will be prompted to enter<br>your Social Security Number<br>and street address.<br>You will need to use the pri-<br>mary tax filer's (first person<br>on the return) name and   | Go to <u>www.irs.gov</u><br>Under the tools heading on the<br>IRS Homepage click "Get A Tax<br>Transcript." Click "Get Tran-<br>script BY MAIL." Make sure to<br>request the IRS Tax Return<br>Transcript and NOT the IRS Tax  | Download a PDF for the<br>4506T-EZ at http://www/<br>irs.gov/pub/irs-pdf/<br>f4506tez.pdf<br>Complete lines 1-6, sign and<br>date the form. Sign your<br>name exactly like it is on the  |
| the IRS Tax Account Tran-<br>script.<br>Follow the prompts to request<br>your transcript. You will want<br>a tax <u>return</u> transcript. You<br>will be able to print your tran-<br>script. You will then need to<br>forward the transcript on to<br>the financial aid office.<br>The mail option will allow you<br>to receive your transcript by<br>mail in 5 to 10 days. You<br>must forward the tax return<br>transcript to the office of<br>financial aid. | social security number.<br>Select Option 2 to request an<br>IRS tax <u>return</u> transcript and<br>enter the year 2015.<br>If successfully validated, tax<br>filers can expect to receive a<br>paper IRS Tax Return<br>Transcript within 5 to 10 days.<br>You must then forward the<br>transcript onto the financial<br>aid office. | Account Transcript.<br>Follow the prompts to request<br>your transcript. You will want a<br>tax return transcript.<br>If successfully validated, tax<br>filers can expect to receive a<br>paper IRS Tax Return<br>Transcript within 5 to 10 days.<br>You must then forward the tran-<br>script onto the financial aid<br>office. | tax return.<br>Mail or fax the completed IRS<br>Form 4506T-EZ to the appro-<br>priate address (or FAX num-<br>ber) provided on page 2 of<br>the IRS Form 4506T-EZ.<br>Note: If any information does<br>not match IRS records, the<br>IRS will notify the tax filer that<br>it was not able to provide the<br>transcript. |

If you are unable to get the IRS Information because of special circumstances (ie: amended tax return, identity theft) - Please contact the Financial Aid Office